OVERVIEW
On Oct. 31, 2009 OSU alumnus T. Boone Pickens made a surprising and incredible announcement to provide a testamentary matching gift of up to $100 million. This commitment illustrates the enduring generosity of Mr. Pickens to his alma mater, as well as challenging and inspiring our alumni and friends to create their own philanthropic legacies to benefit OSU.

CRITERIA
- Gifts that qualify under the matching guidelines include outright gifts (cash, stocks, etc.) or pledge commitments of up to five years directed to new or existing scholarship/fellowship endowments within any area of the university.
- There is a $50,000 minimum gift size for match eligibility.
- Donor may name their own endowment and determine selection criteria.
- Corporate matching gifts may count toward minimum eligibility.
- The $100 million match is available on a first come, first served basis.
- Donors/Families can “band together” as long as it goes into one endowed scholarship/fellowship fund at the minimum level.

SCHOLARSHIP PRIORITIES

ACADEMIC MERIT
The Bellmon Endowment
endowment honoring the legacy of Senator Henry Bellmon to strengthen OSU’s ability to produce nationally recognized scholars such as Fulbright, Truman and Udall

Honors College Scholarship
awards directed toward students within the Honors College

President’s Distinguished Scholarship (PDS) & Distinguished Graduate Fellowship (DGF)
prestigious undergraduate & graduate awards given to students with strong academic credentials and leadership capabilities - $55K MINIMUM

Valedictorian Scholarship
scholarship offered to Oklahoma’s top high school graduates entering OSU - $100K MINIMUM

NEED BASED
General Scholarship Fund
critical scholarship opportunity available to students struggling to complete their OSU education because of financial limitations

OSU Opportunity Scholarship
scholarship offered to incoming students based on extreme financial need and academic achievements

SPECIAL OPPORTUNITIES
Alumni Legacy Scholarships
scholarship given to incoming freshman who are second- or multi-generational OSU students - $125K MINIMUM

Athletic Scholarships
athletic scholarship campaign seeking to endow a scholarship for every sporting position at OSU - $125K FIRST QUARTER, $250K TEAM, $500K POSITION

Diversity Scholarships
scholarship to attract students from a variety of backgrounds and cultures to the OSU campus

Leadership Scholarships
scholarship to recognize students with outstanding leadership on OSU campus and beyond

Research Scholarships
assists students interested in pursuing research studies at the undergraduate or graduate level

Rural Health Scholarship
scholarships providing financial assistance to veterinary or health science students planning to practice in rural Oklahoma upon graduation

Study Abroad Scholarships
scholarships providing OSU students an international experience before entering the global marketplace
Pickens Legacy Scholarship Match
Endowed Scholarship/Fellowship Pledge Form

Please print and mail to: Oklahoma State University Foundation
400 S. Monroe | Stillwater, OK 74074 | ph: 800.622.4678 | fax: 405.385.5102

Donor Name: ___________________________
(as it should appear on gift agreement)

Address: ___________________________ City/State/Zip: __________________________

Name of Endowed Scholarship/Fellowship: OSU Rodeo Team Endowed Scholarship

Amount of Endowed Scholarship/Fellowship: $________ ___________  □ New Scholarship  □X Addition to Existing Scholarship

□ Current Gift – $________ ___________ Please make check payable to OSU Foundation.

□ Pledge – a total of $________ ___________ (excluding any anticipated employer matching gifts) to be paid in substantially equal installments over a period of _____ years (maximum of 5 years) beginning ____________, 20___ (before October 31, 2010) and ending ____________, 20___. Other instruction: __________________________

□ Annual Gift of $________ ___________ for _______ years to jumpstart the scholarship/fellowship award.

□ I am considering a deferred gift; please contact me with more information.

Type of Endowed Scholarship/Fellowship (minimum gift amount of $50K)

□ Undergraduate  □ Graduate Fellowship

□ President’s Distinguished Scholarship □ Distinguished Graduate Fellowship

□ Valedictorian  □ Alumni Legacy

□ Athletic (sport): __________________________  □ Other: __________________________

Selection Preferences (select all that apply)

□ General University Scholarship (unrestricted)  □ Financial Need

□ Academic Merit □ Branch Campus: __________________________

□ College (list): __________________________  □ Major (list): __________________________

□ Department (list): __________________________  □ Classification (list): __________________________

□ Geography (select geographic area/high school): __________________________

□ Special Opportunities (list): __________________________  □ Notes: __________________________

Distribution of Annual Endowment Report

If you would like the annual endowment report regarding this fund to also be provided to another party, please provide the name and address in the space below:

Name: ___________________________ Address: __________________________

◆ This agreement shall be governed by and construed in accordance with the laws of the State of Oklahoma.
◆ This agreement creates a binding obligation between Donor and the OSU Foundation and their heirs, estates, successors and assigns.
◆ This agreement shall not be changed or modified except in writing and signed by all parties to be bound.
◆ The Pickens Legacy Match will be added to the fund after the OSU Foundation receives the funds following the administration of Mr. Pickens Estate.

□ I wish for my gift to remain anonymous

Donor Signature: ___________________________ Date: __________________________

Name of OSU Foundation staff member assisting in the completion of this form (please print): __________________________

OSU Foundation Leadership Signature: ___________________________ Date: __________________________

For OSUF Use / PLSM v. 1.1
RE Code: ___________________________ Project #: ___________________________
RE Donor ID: ___________________________ Gift Processing: ___________________________
Accounting: ___________________________ Legal: ___________________________
Gift Administration: ___________________________